



TERM SERIES & TERM SERIES II

POOLED INVESTMENTS WITH A FIXED RATE
OF RETURN & MATURITY DATE



TERM SERIES

Term Series investment pools are pooled investment vehicles, offering Participants a fixed rate of return and maturity date. These pools are designed to complement the daily liquidity of the OLAP daily fund, assisting Participants in optimizing their portfolios to better meet specific cash flow needs.

Term Series invests in interest-bearing certificates of deposit and other bank obligations permitted by Oklahoma law. Bank deposits are either FDIC-insured up to the maximum limit or fully collateralized by pledged securities or letters of credit from Federal Home Loan Banks for amounts exceeding FDIC insurance. Term Series shares represent a beneficial interest in the underlying instruments of the pool.

KEY FEATURES:

- Both investment options are comprised of permitted investments under OK Statutes §70-5-115
- Competitive yields
- Maturity or planned redemption date selected by Participant

TERM SERIES II

Term Series II (TS II) is a pooled investment portfolio that is designed to provide a fixed rate of return while prioritizing capital preservation, liquidity at planned redemption date, and competitive yields.

Permitted investments include highly rated investment vehicles such as obligations of the U.S. government and its agencies and instrumentalities, insured or collateralized certificates of deposits, interest-bearing time deposits, and investments allowed by law and approved by the Board. Investments not authorized by Oklahoma law are prohibited in any TS II portfolio.

TS II allows Participants to invest on certain dates and to select a planned redemption date with a fixed rate of return specific to that investment.

GET STARTED TODAY

Contact us to learn more about the OLAP Term Series options and availability by scanning the QR code above or visiting www.olaponline.org.



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INVESTING MADE EASY

Offering your school a comprehensive approach to investing your funds

INVESTMENT OPTION	TERM SERIES	TERM SERIES II
Minimum Investment Period	7 days	60 days
Maximum Investment Period	3 years	397 days
Minimum Investment	\$100,000	\$100,000
Investment Rate	Fixed to Maturity Date All investment rates are quoted net of fees, and on a 365 basis unless noted otherwise.	Fixed to Planned Redemption Date All investment rates are quoted net of fees, and on a 365 basis unless noted otherwise.
Interest	Paid at Maturity	Paid at Planned Redemption Date
Redemption Prior to Maturity or Planned Redemption Date	Redemption values per share equals the purchase price plus dividends earned to date, reduced by any losses incurred by the Series, if any, and any early redemption penalty.	Redemption values per share equals the purchase price plus dividends earned to date, reduced by any losses incurred by the Series, if any, and any early redemption penalty.

ELIGIBLE INVESTMENTS

OLAP investments are made in accordance with Oklahoma Statutes. Information regarding any investments or collateral for a Term Series portfolio will be provided upon request. To review the OLAP Information Statement, please visit www.olaponline.org.

Please see the OLAP Information Statement for complete details on all OLAP products and services.

Additional Diversification Considerations with respect to the Term Series Program: Each Term Series will have a final fixed maturity as determined by the Adviser and ratified by the Board. Term Series may have only one holding and therefore may be highly concentrated. A Term Series may have one or more investors.

Term Series are designed to be held for the full term of that Series. Shares in certain Term Series may be redeemed prior to the maturity date of that Series upon a seven-day advance notice of redemption to the Administrator and a penalty will likely be assessed. The penalty, which may be substantial, could include the amount necessary to recoup for the Series any penalty charges, losses and other costs attributable to the early redemption.

TS II Portfolios are intended to be held until the Planned Redemption Date and any withdrawal from TS II at any time other than on a Planned Redemption Date or the final maturity date of the series will likely result in a substantial early redemption penalty, which may reduce or eliminate income and may reduce principal. A Participant's withdrawal prior to this Planned Redemption Date will require seven-days' notice of redemption and may be made for the full investment amount of the TS II investment, or for any amount of at least \$100,000, in \$1,000 increments. Any penalty for a withdrawal prior to the Planned Redemption Date is intended to recoup any associated penalties, charges, losses or other costs associated with the early redemption. This could result in a partial or full loss of investment gains, or result in a loss of the principal amount of the investment.

PMA Financial Network, LLC, PMA Securities, LLC, PMA Asset Management, LLC, and Public Trust Advisors, LLC, (collectively "PTMA") are under common ownership. Public Trust Advisors, LLC and PMA Asset Management, LLC, are both SEC registered investment advisers. PMA Securities is a broker-dealer and municipal advisor registered with the SEC and MSRB and is a member of FINRA and SIPC. Registration with the SEC does not imply a certain level of skill or training. Marketing, securities, institutional brokerage services and municipal advisory services are offered through PMA Securities, LLC. Public Trust Advisors and PMA Asset Management provide investment advisory services primarily to local government investment pools ("Funds") and separate accounts. All other products are provided by PMA Financial Network, LLC. For more information, please visit us at <http://www.ptma.com/>.